

Rawlinsons can offer comprehensive Retirement and Investment planning through Rawlinsons P.I.P. Limited.

The services we offer include:

Financial Planning

- Financial healthcheck

Pensions & Retirement

- Independent review of existing arrangements and transfer analysis
- Self administered schemes (SSAS and SIPP)
- Investment advice in connection with your pension plans
- Pension solutions for directors and businesses

Savings & Investments

- Investment services for Individuals, Pension Schemes (including SIPP & SSAS), Trusts e.g. Discretionary and Accumulation & Maintenance, Charities and Companies
- Investment bonds
- Individual Savings Accounts (ISAs)
- Collective investments
- Managed fund portfolios
- PEP/ISA transfers

Protection

- Individual
- Group life schemes (including permanent health insurance)
- Income protection

Rawlinsons P.I.P. Limited is an appointed representative of David Booler & Co, which is authorised and regulated by the Financial Services Authority.

