

## Our Approach

We have been advising doctors, dentists and medical practices for many years and have built an in-depth knowledge of the medical sector. As you would expect, we do more than produce the practice accounts and handle the partners' tax affairs. Using our knowledge of NHS general practice and expert advice, our aim is to keep the practice's finances healthy and to help the practitioners to plan ahead.

## Our Services

- Annual accounts preparation, to include meeting to discuss draft accounts
- Dispensary accounts
- Performance figures comparing client practices
- Partners' personal tax returns and partnership tax return
- GP certificate of NHS pensionable income
- Bookkeeping advice
- Advising on projected profits and tax liabilities
- Partnership changes, retirement planning and partnership agreements
- VAT
- Pension planning
- Payroll services

## Focus on services

### Strategic planning

We have a thorough knowledge of how practices are funded (from the global sum to the quality framework) and are familiar with the GMS statement of financial entitlements, PMS contracts and the NHS pension scheme. We can advise on practice based commissioning, alternative provider medical services contracts and the developing primary care market.

### AISMA member

As a member of the Association of Independent Specialist Medical Accountants we can offer a specialist one-to-one service. We have the advantage of being part of a national network but can still provide you with a strong personal service.

